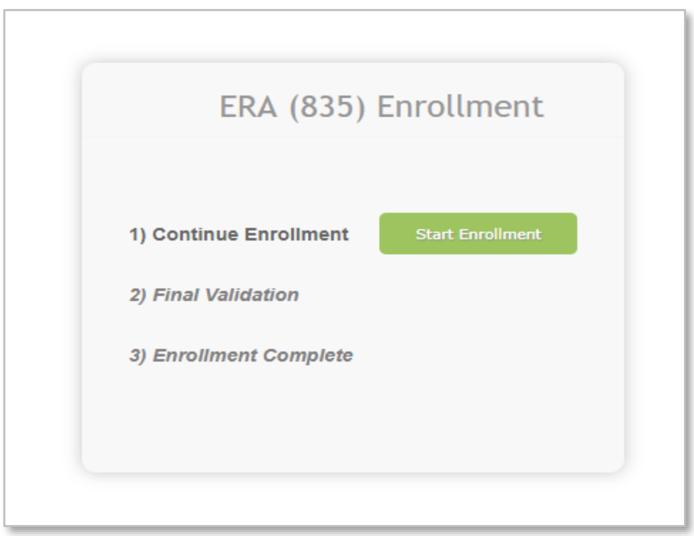
ERA ENROLLMENT

There are several different methods for starting an ERA account with Smart Data Solutions depending on which payer you're enrolling for. If you have an account that doesn't include ERA enrollment already, or if you have a specific ERA account and would like access to additional payer's ERAs, please contact us as stream.support@sdata.us or 855-297-4436 opt. 2 for more information.

STARTING ERA ENROLLMENT

•After you've logged in and changed your password, you should be immediately prompted to start your ERA enrollment.



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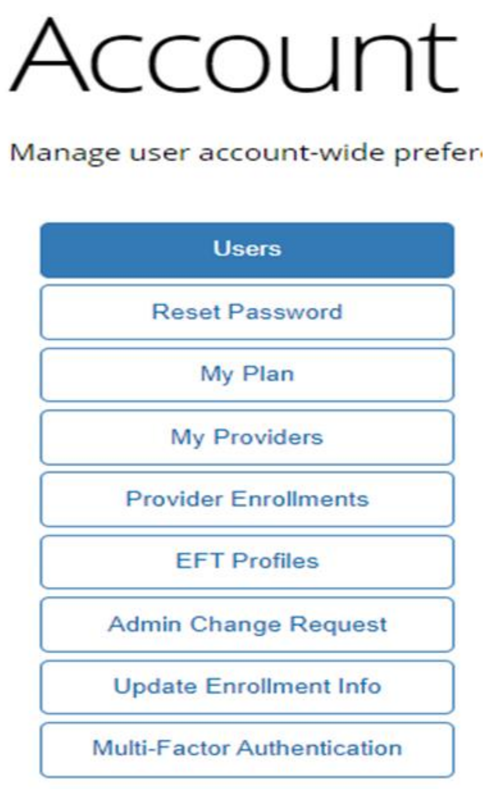
• If the above screen does not automatically appear you can select Account Management at the top bar.

• Then select ***Provider Enrollment*** on the left-hand side of the page.



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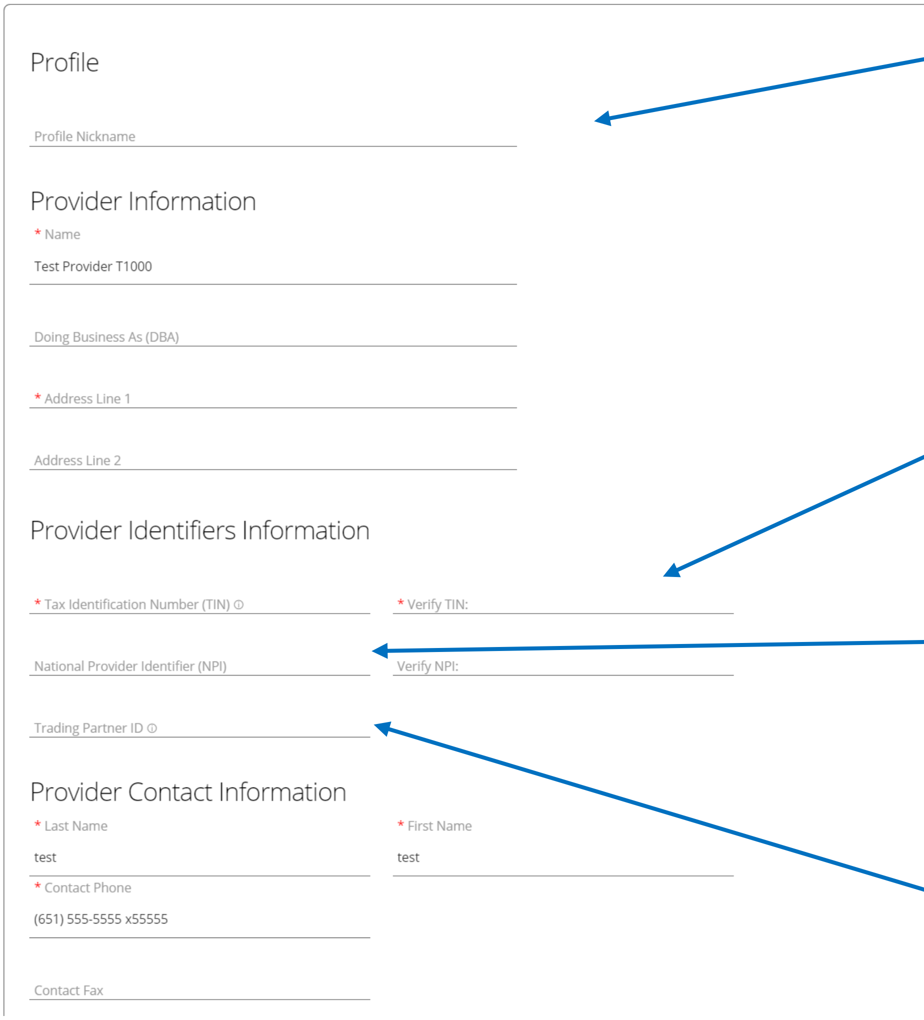
ERA ENROLLMENT FORM

Profile Name will not affect your ERAs and is only for labeling enrollments on your account



Profile

Profile Nickname

Provider Information

* Name
Test Provider T1000

Doing Business As (DBA)

* Address Line 1

Address Line 2

Provider Identifiers Information

* Tax Identification Number (TIN) ⓘ | * Verify TIN:

National Provider Identifier (NPI) | Verify NPI:

Trading Partner ID ⓘ

Provider Contact Information

* Last Name
test

* First Name
test

* Contact Phone
(651) 555-5555 x55555

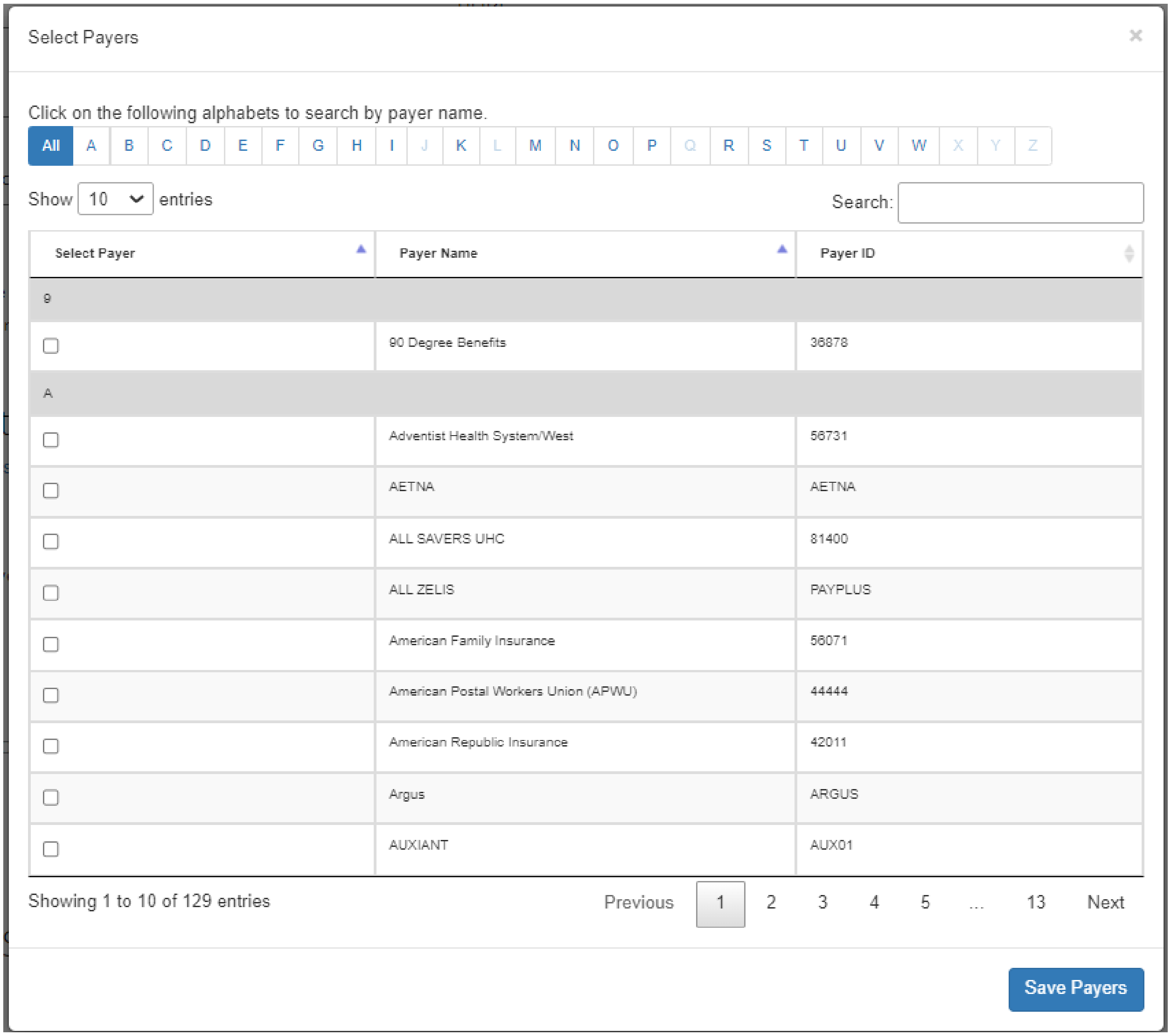
Contact Fax

Don't forget to verify your tax ID

NPI is not required for your ERA enrollment. If left blank, you will receive ERAs for all NPIs associated with the Tax ID you enroll

Trading Partner ID is not required if you do not have one

• Under Payer Selection select "or select individual payers" You will then see the screen below:


Select Payers

Click on the following alphabets to search by payer name.

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

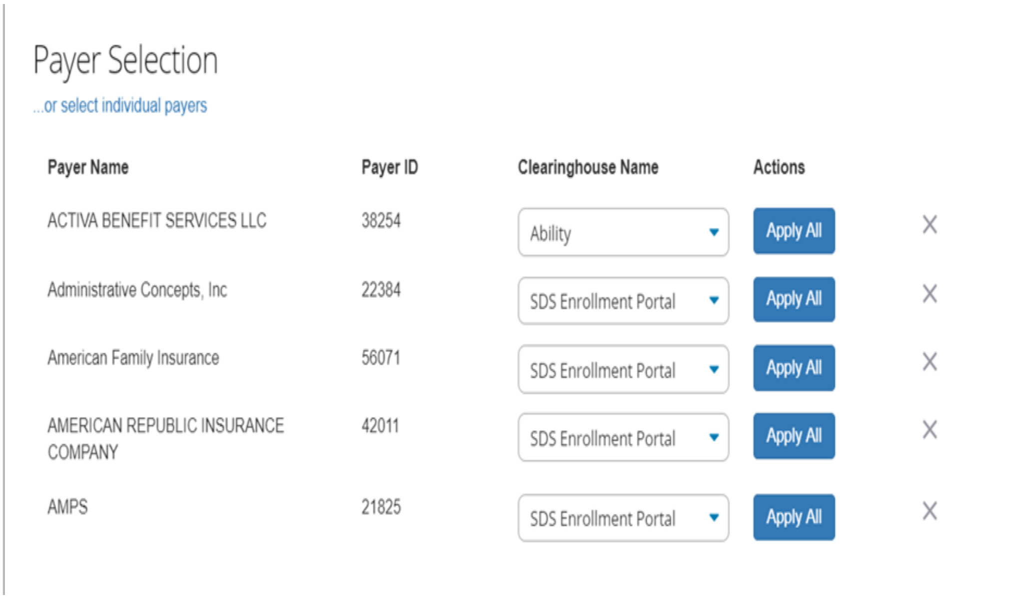
Show 10 entries Search:

Select Payer	Payer Name	Payer ID
9		
☐	90 Degree Benefits	36878
A		
☐	Adventist Health System/West	56731
☐	AETNA	AETNA
☐	ALL SAVERS UHC	81400
☐	ALL ZELIS	PAYPLUS
☐	American Family Insurance	56071
☐	American Postal Workers Union (APWU)	44444
☐	American Republic Insurance	42011
☐	Argus	ARGUS
☐	AUXIANT	AUX01

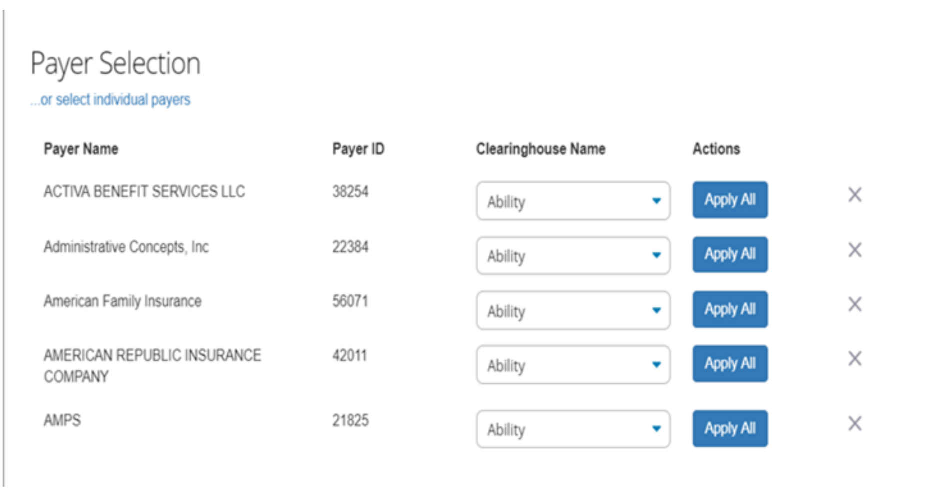
Showing 1 to 10 of 129 entries Previous 1 2 3 4 5 ... 13 Next

Save Payers

- Once payer is selected Save payers and select **Clearinghouse**



- Select "**Apply All**" to the right of the Clearinghouse Name and you will see the following result



- *The form will automatically have New Enrollment selected. If you click Save Progress and then come back to it, it will say Change Enrollment.*

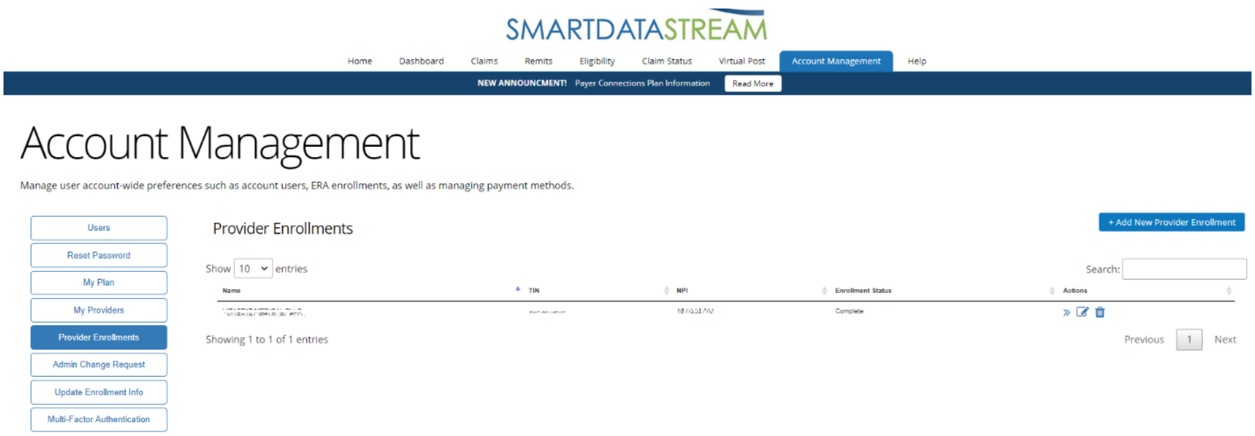
O This does not affect your enrollment and only indicates that this is no longer the first time you are accessing this form. This does not affect your enrollment and only indicates that this is no longer the first time you are accessing this form.

- Type in your name for the signature.

- For the effective date, the soonest date available will be three days after the submission date.

Any payments you receive after that submission date will have a corresponding ERA sent to your account.

- After you click Submit it will redirect you to a page that looks like this. If you see this page, you have successfully submitted your ERA enrollment.



- To change contact information, add or remove payers or change retrieval (Clearinghouse) method you can click on Edit/the paper and pen icon on the right-hand side of the TIN under Actions

- To enroll additional tax ID's or NPI's click Add New Provider Profile on ***the right-hand side of provider enrollment page***

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